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June 11, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Sioux Falls School District 49-5
Minnehaha and Lincoln Counties, South Dakota
$159,060,000 General Obligation Refunding Bonds Taxable
Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

Sioux Falls School District 49-5
Minnehaha and Lincoln Counties, South Dakota
General Obligation Refunding Bonds Taxable Series 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5

2. Designation of issue: General Obligation Refunding Bonds Taxable Series 2021

3. Date of issue: June 8, 2021

4. Purpose of issue: The District is issuing the Bonds to (a) advance refund and defease all of the District's outstanding General Obligation Bonds, Series 2018A, dated December 13, 2018, maturing as serial bonds on August 1 in the years 2029 through and including 2043 in the aggregate principal amount of $135,645,000, and (b) pay certain costs of issuing the Bonds.

5. Type of bond: Taxable

6. Principal amount and denomination of bond: $159,060,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds Taxable Series 2021 is true and correct on this 8th day of June 2021.

By: Todd Vik
Its: Business Manager

D A DAVIDSON

BOND DEBT SERVICE

SIOUX FALLS SCHOOL DISTRICT 49-5, SOUTH DAKOTA
(MINNEHAHA AND LINCOLN COUNTIES)
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Full Advance Refunding of Series 2018A G.O. Bonds
'AA+; Rating ('AA-' Underlying Rating), 2039 Final Maturity, Level Debt Service
Final Escrow Cost to 8/17/2026 redemption date
Final Pricing

Dated Date	06/08/2021
Delivery Date	06/08/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2021	2,000,000	0.157%	417,594.06	2,417,594.06	
02/01/2022			1,416,673.98	1,416,673.98	
06/30/2022					3,834,268.04
08/01/2022	5,000,000	0.197%	1,416,673.98	6,416,673.98	
02/01/2023			1,411,748.98	1,411,748.98	
06/30/2023					7,828,422.96
08/01/2023	7,925,000	0.297%	1,411,748.98	9,336,748.98	
02/01/2024			1,399,980.35	1,399,980.35	
06/30/2024					10,736,729.33
08/01/2024	7,960,000	0.564%	1,399,980.35	9,359,980.35	
02/01/2025			1,377,533.15	1,377,533.15	
06/30/2025					10,737,513.50
08/01/2025	8,015,000	0.865%	1,377,533.15	9,392,533.15	
02/01/2026			1,342,868.28	1,342,868.28	
06/30/2026					10,735,401.43
08/01/2026	8,095,000	1.065%	1,342,868.28	9,437,868.28	
02/01/2027			1,299,762.40	1,299,762.40	
06/30/2027					10,737,630.68
08/01/2027	8,190,000	1.326%	1,299,762.40	9,489,762.40	
02/01/2028			1,245,462.70	1,245,462.70	
06/30/2028					10,735,225.10
08/01/2028	8,310,000	1.516%	1,245,462.70	9,555,462.70	
02/01/2029			1,182,472.90	1,182,472.90	
06/30/2029					10,737,935.60
08/01/2029	8,445,000	1.722%	1,182,472.90	9,627,472.90	
02/01/2030			1,109,761.45	1,109,761.45	
06/30/2030					10,737,234.35
08/01/2030	8,600,000	1.902%	1,109,761.45	9,709,761.45	
02/01/2031			1,027,975.45	1,027,975.45	
06/30/2031					10,737,736.90
08/01/2031	8,765,000	1.982%	1,027,975.45	9,792,975.45	
02/01/2032			941,114.30	941,114.30	
06/30/2032					10,734,089.75
08/01/2032	8,945,000	2.062%	941,114.30	9,886,114.30	
02/01/2033			848,891.35	848,891.35	
06/30/2033					10,735,005.65
08/01/2033	9,135,000	2.172%	848,891.35	9,983,891.35	
02/01/2034			749,685.25	749,685.25	
06/30/2034					10,733,576.60
08/01/2034	9,345,000	2.292%	749,685.25	10,094,685.25	
02/01/2035			642,591.55	642,591.55	
06/30/2035					10,737,276.80
08/01/2035	9,565,000	2.392%	642,591.55	10,207,591.55	
02/01/2036			528,194.15	528,194.15	
06/30/2036					10,735,785.70
08/01/2036	9,800,000	2.492%	528,194.15	10,328,194.15	
02/01/2037			406,086.15	406,086.15	
06/30/2037					10,734,280.30
08/01/2037	10,055,000	2.572%	406,086.15	10,461,086.15	
02/01/2038			276,778.85	276,778.85	
06/30/2038					10,737,865.00
08/01/2038	10,315,000	2.622%	276,778.85	10,591,778.85	
02/01/2039			141,549.20	141,549.20	
06/30/2039					10,733,328.05
08/01/2039	10,595,000	2.672%	141,549.20	10,736,549.20	
06/30/2040					10,736,549.20
	159,060,000		35,115,854.94	194,175,854.94	194,175,854.94